

Market Mood



16th July 2025

Market Mood



LTP 25195.80

R1 25200

R2 25300

S1 25000

S2 24900

- Nifty opened on a positive note and witnessed buying interest in the second hour, marking an intraday high of 25,245. However, the rally lost steam and the index consolidated to close near its day's highs at 25,195.80, up by 113.50 points. Technically, the RSI is placed near the neutral 50 level, reflecting indecisiveness, while the ADX remains low at 18.11, indicating a lack of strong trend momentum. The index is hovering around its 20- and 50-day exponential moving averages, suggesting consolidation.
- Price action over the past few sessions has been rangebound, with the 25,200 mark acting as a short-term resistance and 25,000 as a support base. Until this zone is breached on either side, Nifty is likely to trade sideways. A breakout above 25,200 could trigger fresh upside momentum, whereas a fall below 25,000 may invite selling pressure. For now, traders should await a clear breakout for directional cues.



LTP 57006.65

R1 57200

R2 57400

S1 56600

S2 56300

- Bank Nifty opened positively and sustained gains throughout the session to close at 57,006.65, up by 241.30 points. Despite the up move, the index continues to hover within a narrow range, reflecting a lack of strong directional bias. On the technical front, the RSI is placed at 56.67, indicating neutral momentum, while ADX remains subdued around 20.86, signaling a weak trend strength. Price action shows consolidation above the 20-day EMA, which is acting as immediate support, whereas the upper resistance band remains near recent highs.
- The overall setup hints at a sideways undertone as long as Bank Nifty trades between 57,200 and 56,600 zones. A decisive break above 57,200 could lead to further upside, while a breach below 56,600 might invite short-term pressure. Until then, the trend lacks conviction, and traders are advised to remain cautious and wait for a directional breakout for clearer opportunities.

Global Market:

	Dow Jones Futures <small>CFD</small>	43,977.44	-45.85	-0.10
16 Jul, 2025 08:43 IST				
	S&P 500 <small>CFD</small>	6,243.76	-24.80	-0.40
16 Jul, 2025 01:29 IST				
	Nasdaq <small>CFD</small>	20,677.80	37.47	0.18
16 Jul, 2025 01:29 IST				
	FTSE	8,938.32	-59.74	-0.67
15 Jul, 2025 21:20 IST				
	CAC	7,766.21	-41.96	-0.54
15 Jul, 2025 21:20 IST				
	DAX	24,060.29	-100.35	-0.42
15 Jul, 2025 21:45 IST				

Sentiment Gauge



FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	120.47	1555.03

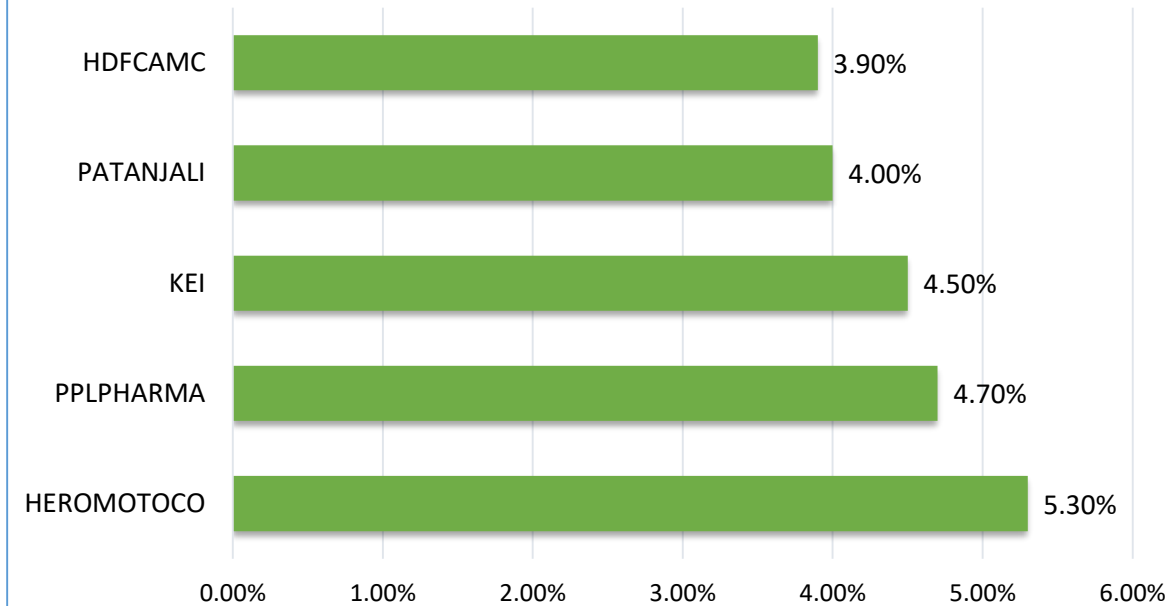
Adv/Dec

Advance	Decline	A/D Ratio
180	48	3.75

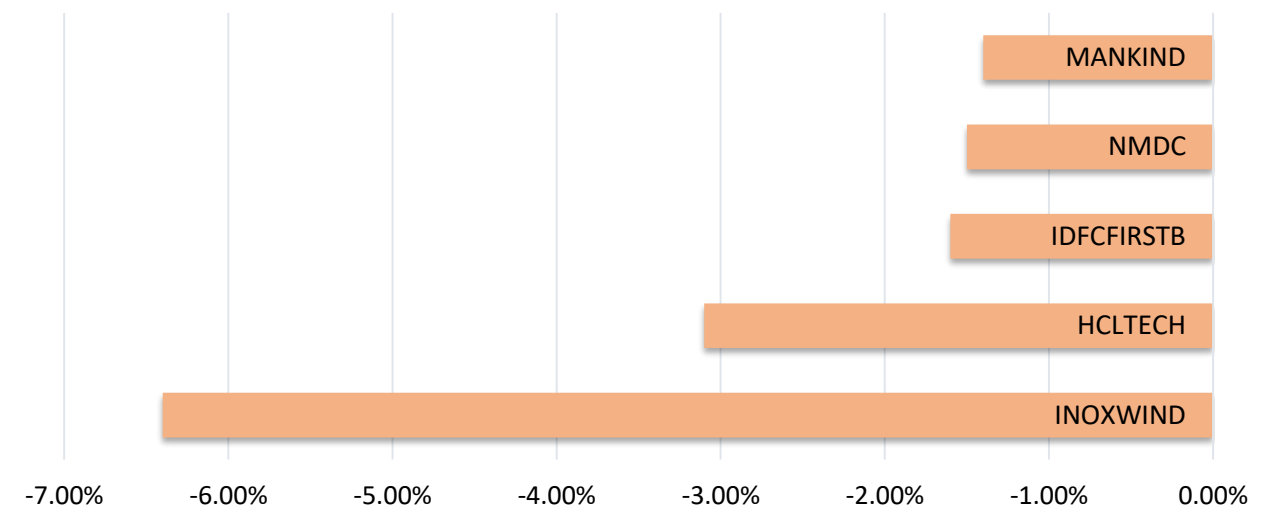
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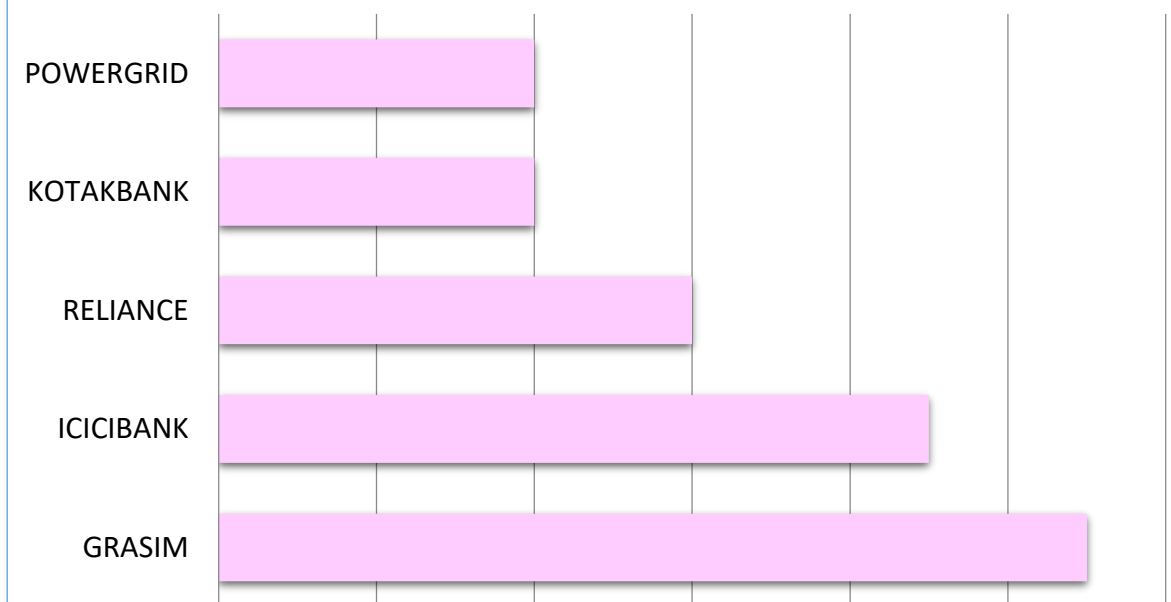
PRICE UP



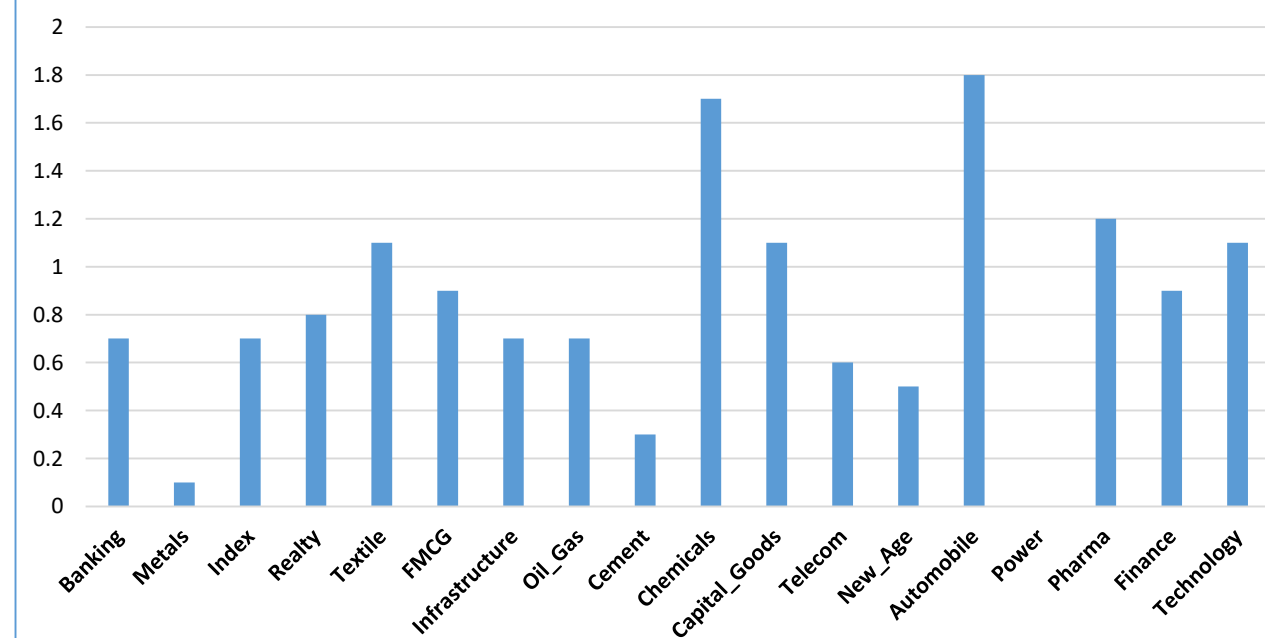
PRICE DOWN



DELIVERY HEAVY



SECTOR





Results Calendar

Date	RESULTS	Expected	Previous
16th July 25	TECH M	-	-
16th July 25	ITC HOTELS	-	-
16th July 25	ANGEL ONE	-	-

CALL OF THE DAY

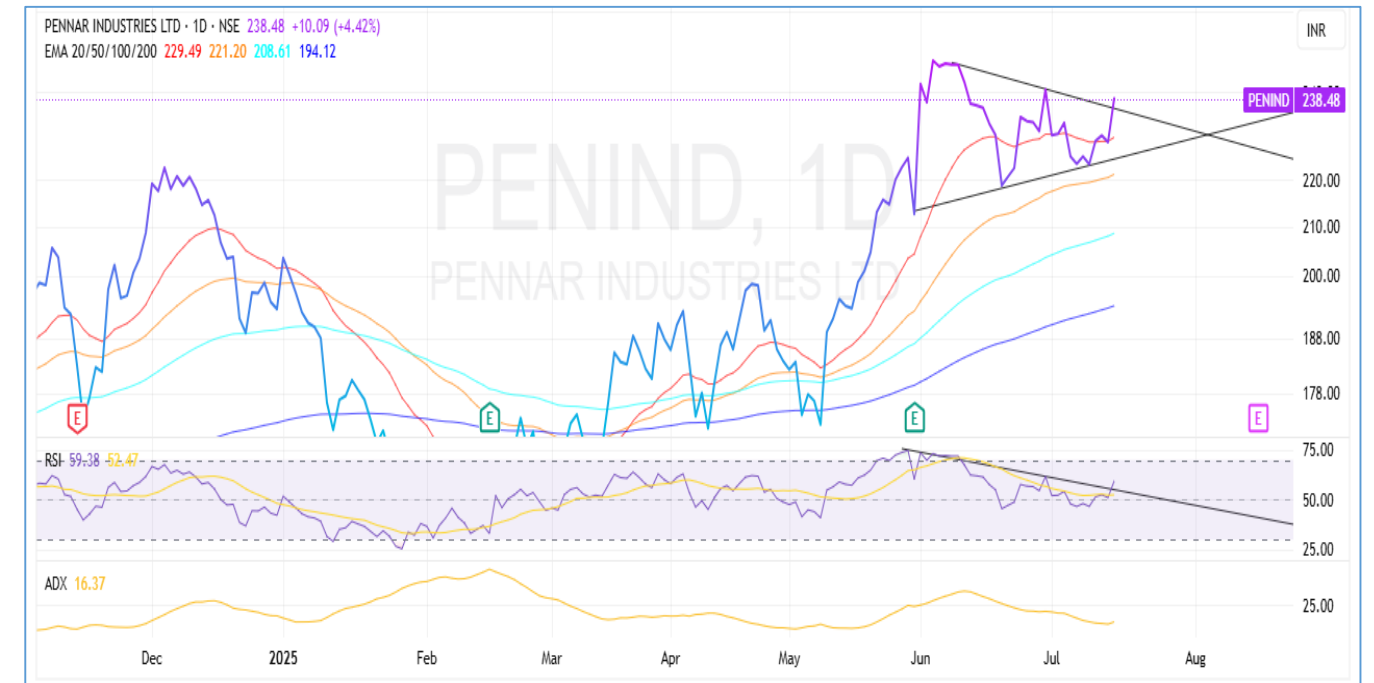


DECCANCE (Intraday pick)

Buy Range : 896 - 900 SL :- 882 Target:- 923

DECCANCE has witnessed a breakout from a Flag and Pole chart pattern on the daily timeframe, accompanied by a strong bullish candlestick, indicating renewed buying interest. The stock is trading firmly above its 20, 50, 100, and 200-day EMAs, underlining the strength of the prevailing uptrend. Additionally, the Relative Strength Index (RSI) stands at 63.14 and is trending higher, signaling robust bullish momentum and suggesting further upside potential in the near term.

DELIVERY CALL



PENIND (Delivery pick)

Buy Range :- 239 - 241 SL:- 231.50 (daily closing basis) Target :- 254

PENIND has witnessed a breakout from a Flag and Pennant chart pattern on the daily timeframe, accompanied by a strong bullish candlestick and above-average volume (based on the 20-day average), indicating renewed buying interest. The stock is trading decisively above its 20, 50, 100, and 200-day EMAs, reaffirming the strength of the ongoing uptrend. Additionally, the Relative Strength Index (RSI) stands at 59.38 and is trending higher, reflecting strengthening bullish momentum and the potential for further upside in the near term.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	25,195.80	113.5	0.45	25,315	25433.67	25,076.87	24,957.93
HEROMOTOCO	4,462.10	210.4	4.95	4,615	4767.275	4,309.51	4,156.93
BAJAJ-AUTO	8,315.00	227.5	2.81	8,485	8655.815	8,144.59	7,974.19
SUNPHARMA	1,729.00	46.4	2.76	1,762	1794.24	1,696.38	1,663.76
SHRIRAMFIN	686.5	16.75	2.5	699	711.7343	673.88	661.27
APOLLOHOSP	7,350.00	130	1.8	7,457	7563.622	7,243.19	7,136.38
BAJAJFINSV	2,039.00	35.4	1.77	2,069	2099.779	2,008.61	1,978.22
INDUSINDBK	881.5	13.9	1.6	895	907.836	868.33	855.16
TRENT	5,396.00	81.5	1.53	5,463	5529.553	5,329.22	5,262.45
M&M	3,135.00	42.9	1.39	3,181	3227.609	3,088.70	3,042.39
WIPRO	257.5	3.25	1.28	262	266.9429	252.78	248.06
TATAMOTORS	683	8.5	1.26	691	699.681	674.66	666.32
NESTLEIND	2,420.00	27.1	1.13	2,445	2470.412	2,394.79	2,369.59
BAJFINANCE	929	10.15	1.1	938	947.0235	919.99	910.98
INFY	1,587.20	16.9	1.08	1,615	1643.507	1,559.05	1,530.89
TATACONSUM	1,082.70	10.9	1.02	1,094	1105.477	1,071.31	1,059.92
ADANIPTS	1,447.00	14	0.98	1,460	1473.649	1,433.68	1,420.35
EICHERMOT	5,593.50	53	0.96	5,658	5722.92	5,528.79	5,464.08
SBIN	816.4	7.55	0.93	825	832.956	808.12	799.84
TCS	3,252.00	29.3	0.91	3,290	3327.537	3,214.23	3,176.46
ADANIENT	2,603.10	21.8	0.84	2,623	2643.576	2,582.86	2,562.62
HDFCBANK	1,998.00	15	0.76	2,020	2041.276	1,976.36	1,954.72
COALINDIA	386.75	2.9	0.76	389	392.0595	384.10	381.44
HINDALCO	671.4	4.9	0.74	679	685.9577	664.12	656.84
BHARTIARTL	1,934.90	14	0.73	1,950	1965.331	1,919.68	1,904.47

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
ITC	422.3	2.9	0.69	425	426.95	419.98	417.65
JIOFIN	321.2	2.1	0.66	324	326.9802	318.31	315.42
ICICIBANK	1,432.00	9	0.63	1,442	1451.767	1,422.12	1,412.23
DRREDDY	1,257.90	7.3	0.58	1,273	1287.138	1,243.28	1,228.66
CIPLA	1,492.00	8	0.54	1,506	1520.645	1,477.68	1,463.35
TECHM	1,585.00	8.3	0.53	1,615	1644.772	1,555.11	1,525.23
BEL	409.4	2.1	0.52	413	417.093	405.55	401.71
TITAN	3,416.00	11.3	0.33	3,439	3462.442	3,392.78	3,369.56
RELIANCE	1,488.50	4.8	0.32	1,498	1507.692	1,478.90	1,469.31
HINDUNILVR	2,524.70	8.1	0.32	2,537	2549.686	2,512.21	2,499.71
MARUTI	12,545.00	31	0.25	12,628	12710.71	12,462.15	12,379.29
LT	3,495.50	-0.4	-0.01	3,524	3552.322	3,467.09	3,438.68
GRASIM	2,784.00	-0.4	-0.01	2,814	2844.656	2,753.67	2,723.34
NTPC	342	-0.1	-0.03	344	346.0703	339.96	337.93
ULTRACEMCO	12,510.00	-6	-0.05	12,595	12680.51	12,424.75	12,339.49
POWERGRID	298	-0.2	-0.07	300	301.8892	296.06	294.11
ONGC	244	-0.22	-0.09	246	247.3305	242.33	240.67
JSWSTEEL	1,037.40	-1.5	-0.14	1,049	1060.739	1,025.73	1,014.06
ASIANPAINT	2,396.00	-5.6	-0.23	2,415	2433.642	2,377.18	2,358.36
AXISBANK	1,166.50	-6.2	-0.53	1,177	1187.541	1,155.98	1,145.46
KOTAKBANK	2,188.10	-15.7	-0.71	2,220	2251.89	2,156.21	2,124.31
TATASTEEL	159.3	-1.14	-0.71	161	163.2206	157.34	155.38
HDFCLIFE	757.9	-6.85	-0.9	770	782.7394	745.48	733.06
ETERNAL	266.9	-3.7	-1.37	272	276.8878	261.91	256.91
SBILIFE	1,823.60	-27.7	-1.5	1,845	1866.512	1,802.14	1,780.69
HCLTECH	1,567.00	-52.8	-3.26	1,617	1667.424	1,516.79	1,466.58

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Technical Research Analyst

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